

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Го: Hong Kong Exchanges and Clearing Limited						
Name of Issuer S	inoref H	oldings Limited					
Date Submitted 02	2/03/201	2					
I. Movements in Authorised Share	e Capita	I					
1. Ordinary Shares							
(1) Stock code : <u>1020</u>	Descripti	on: SINOREI	FHLDGS				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth _	3,000,000,000	HK\$0.10	HK\$300,000,000.00			
Increase/(decrease)	_	Nil		Nil			
Balance at close of the month	_	3,000,000,000	HK\$0.10	HK\$300,000,000.00			
(2) Stock code : N/A I	Descripti	on:	N/A	<u> </u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth _						
Increase/(decrease)	_	-					
Balance at close of the month	_						

29/02/2012

2. Preference Share	es s				
Stock code :	N/A	Description :		N/A	<u> </u>
			oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	Description :		N/A	<u> </u>
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	month			
Increase/(decrease)					-
Balance at close of	the month				
Total authorised sha	are capital a	at the end of the mo	onth (State	HK\$30	0,000,000,000

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)		shares	of shares		
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,200,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares	a		a 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		40.000.000
1. Share Option	Nil	Nil	Nil	Nil	Nil	18,000,000
Scheme adopted						
on 7 June 2010						
Exercise Price:						
HK\$1.408						
(07/06/2010)						
Ordinary shares						
(Note 1)						
2. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme adopted						
on 7 June 2010						
Exercise Price:						
HK\$0.476						
111140.470						
(07/06/2010)						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	Nil	
				rence shares)		
			,	(Other class)		
Total funda maias d deser	in a tha mac+1-	· fuoma ovonoiss		(Canor Class)	- "	
Total funds raised dur options (State currenc		i iioiii exelcise (	Nil			
options (State current	<i>y)</i>		1111			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
2. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
0.1,11	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. IV/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T-4-1-C (O-4)	1 NT//		
				nary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) N/A		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
Shares (Note 1)		
2. N/A		
	_	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements i  Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price: State	(Note 1)  Issue and allotment	( / /	)		
1.	rugius issue	currency	date : (dd/mm/yyyy)	( / /	`		
			EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	NI/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)  Issue and allotment	( / /	)		
3.	Placing	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
5.	Comin dividend	At maion . State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
3.	Scrip dividend	At price : State currency —	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue	At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N//	
						N/A	N/A

For Main Board and GEM listed issuers

			roi maii i		and GEM IIS	
					No. of new shares of	No. of new shares of
				i		issuer which
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
	Tune of Icava					close of the month
	Type of Issue					111011111
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(44,11111, 5,5,5)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (0	Ordinary s	hares)	N/A	
			reference si (Other	hares)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):	(2)	N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.