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SINOREF

華耐控股有限公司

SINOREF HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Sinoref Holdings Limited (the “**Company**”) dated 28 March 2012 in relation to, among others, its annual results for the year ended 31 December 2011 and its proposed final dividend for the year ended 31 December 2011 (the “**2011 Final Dividend**”), and the circular of the Company dated 14 May 2012 in relation to, among others, the 2012 annual general meeting of the Company.

FOR 2012 ANNUAL GENERAL MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby gives notice that, for determining the qualification for attending the annual general meeting of the Company to be held on 12 June 2012, the register of members of the Company will be closed from 8 June 2012 to 12 June 2012 (both dates inclusive), during which period no transfer of shares will be registered. In order to be qualified for attending the forthcoming annual general meeting of the Company, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on 7 June 2012.

FOR ENTITLEMENT TO THE 2011 FINAL DIVIDEND

For determining the entitlement to the 2011 Final Dividend, the register of members of the Company will be closed from 19 June 2012 to 20 June 2012 (both dates inclusive), during which period no transfer of shares will be registered. In order to be eligible to receive the 2011 Final Dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on 18 June 2012. The 2011 Final Dividend will be paid on or about 6 July 2012 to the shareholders of the Company whose names appear on the register of members of the Company as at 20 June 2012.

By order of the Board
Sinoref Holdings Limited
Xu Yejun

Chairman and Chief Executive Officer

Hong Kong, 24 May 2012

As at the date of this announcement, the executive Directors are Mr. Xu Yejun, Dr. Zhang Lanyin and Mr. Gu Aoxing, the non-executive Director is Mr. Gao Zhilong, and the independent non-executive Directors are Mr. Yao Enshu, Mr. Yang Fuqiang and Mr. Tsui, Siu Hang Steve.