

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Sinoref Date Submitted 05/11/20	Holdings Limited		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 1020 Descrip	ption : SINORE	F HLDGS	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : N/A Descrip	ption :	N/2	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2013

2. Preference Share	es s				
Stock code :	N/A	Description :		N/A	<u> </u>
			oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	Description :		N/A	<u> </u>
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	month			
Increase/(decrease)					-
Balance at close of	the month				
Total authorised sha	are capital a	at the end of the mo	onth (State	HK\$30	0,000,000,000

currency):

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,200,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 7 June 2010 Exercise Price: HK\$1.408 (07/06/2010) Ordinary shares (Note 1) 2. Share Option Nil Nil 33,600,000 Nil Nil Scheme adopted on 7 June 2010 Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (/ /) shares				issuer)	Schemes of the	Share Option	Share Options (under
including EGM approval date (dd/mm/yyyy) and class of shares issuable	No. of new shares of	No. of new shares of					Particulars of share
approval date Movement during the month thereto a a a a a a a a a	issuer which may be						
Class of shares Issuable Granted Exercised Cancelled Lapsed	issued pursuant thereto						
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Nil Nil 33,600,000 Nil Nil Scheme adopted on 7 June 2010 Exercise Price: HK\$1.408 Image: HK\$1.408	as at close of the month	thereto		Movement during the month			
issuable Granted Exercised Cancelled Lapsed 1. Share Option Nil Nil 33,600,000 Nil Nil Scheme adopted on 7 June 2010 Exercise Price: HK\$1.408 (07/06/2010) Nil		_					
1. Share Option Nil Nil 33,600,000 Nil Nil				~		~ .	
Scheme adopted on 7 June 2010 Exercise Price: HK\$1.408 (07/06/2010) Ordinary shares (Note 1) 2. Share Option Scheme adopted on 7 June 2010 Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (/ /) shares	• 400 000						
on 7 June 2010 Exercise Price: HK\$1.408 (07/06/2010) Ordinary shares (Note 1) 2. Share Option Scheme adopted on 7 June 2010 Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (/ /) shares	2,400,000	Nil	Nil	33,600,000	Nil	Nil	
Exercise Price: HK\$1.408 (07/06/2010) Ordinary shares (Note 1) 2. Share Option Scheme adopted on 7 June 2010 Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (/ /) shares							
HK\$1.408							
(07/06/2010) Ordinary shares (Note 1) 2. Share Option Scheme adopted on 7 June 2010 Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (/ /) shares							Exercise Price:
Ordinary shares (Note 1) 2. Share Option Nil							HK\$1.408
(Note 1) 2. Share Option Nil Nil 33,600,000 Nil Nil Scheme adopted on 7 June 2010 Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (/ /)) shares							(07/06/2010)
2. Share Option Nil Nil 33,600,000 Nil Nil Scheme adopted on 7 June 2010 Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (// //) shares							Ordinary shares
2. Share Option Nil Nil 33,600,000 Nil Nil Scheme adopted on 7 June 2010 Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (// //) shares							(Note 1)
Scheme adopted on 7 June 2010 Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (/ /) shares	2,400,000	Nil	Nil	33,600,000	Nil	Nil	,
on 7 June 2010 Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (/ /) shares							
Exercise Price: HK\$0.476 (07/06/2010) Ordinary shares (Note 1) 3. N/A (/ /) shares							
HK\$0.476							
(07/06/2010) Ordinary shares (Note 1) 3. N/A (/ /) shares							
Ordinary shares (Note 1) 3. N/A (/ /) shares							ΠΚΦΟ.470
(Note 1) 3. N/A (/ /) shares							
3. N/A (/ /) shares							
(/ /) shares							
							3. N/A
							(/ /)
							shares
(Note 1)							(Note 1)
Total A. (Ordinary shares) Nil		Nil	nary shares)	Total A. (Ord			
(Preference shares) N/A			•				
(Other class) N/A			,	*			
Total funds raised during the month from exercise of		-	(=:====================================		from overeige	ing the month	Total funds raised dur

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
0.1,11	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T-4-1-C (O-4)	1 NT//		
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) N/A		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Shares (Note 1)		
2. N/A		
	_	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements i Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price: State	(Note 1) Issue and allotment	(/ /)		
1.	rugius issue	currency	date : (dd/mm/yyyy)	(/ /	`		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1) Issue and allotment	(/ /)		
3.	Placing	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
5.	Conin dividend	At maion . State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
3.	Scrip dividend	At price : State currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N//	
						N/A	N/A

For Main Board and GEM listed issuers

			roi maii i		and GEM IIS	
					No. of new shares of	No. of new shares of
				i		issuer which
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
	Tune of Icava					close of the month
	Type of Issue					111011111
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(44,11111, 5,5,5)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (0	Ordinary s	hares)	N/A	
			reference si (Other	hares)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):	(2)	N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.