

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Sinoref Holdings Limited 03/07/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 1020 Descrip	otion : SINORE	F HLDGS		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares

Stock code :	N/A Description :		N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding	month			
Increase/(decrease)			-		
Balance at close of th	ne month				

### 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$300,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,494,452,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,494,452,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share O	ptions	(under	Share	Option	Schemes	of the	Issuer)
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Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wi0vement du	ling the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
<u></u>						
<u>2. N/A</u>						
( / / ) 						
shares				<u> </u>		
(Note 1)						
3. N/A						
3. N/A						
shares						
(Note 1)			<u> </u>			
(INDIE 1)			Total A. (Ord	inary charge)	N/A	
				rence shares)		
			,	(Other class)		
Total funda raised duri	er - the month	from overeige		(Other class)	N/A	
Total funds raised duri options (State currency		from exercise	or N/A			
options (State currence)	<i>y)</i>		11/21			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value ose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
3. N/A					
			·		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>4. N/A</u>					
( / / )					·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	al B. (Ordinary sl			
		(Preference sl	hares) N/A		
		(Other	class) <u>N/A</u>		-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	( / / )					
2. N/A						
Stock code (if listed)				,		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) N/A		_
				ence shares) N/A		_
			(0	Other class) N/A	\	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		as at close of the month
1.	According to the Share Transfer Agreement dated 7 March 2014		
	entered into between the Company, the Vendor and the Guarantors		
	in relation to the Acquisition, the Company shall issue to the		
	Vendor and/or its nominee(s) 20,456,000 Tranche B Consideration		
	Shares, at the Issue Price of HK\$0.62 per Consideration Share,		
	being part of the consideration of the Acquisition. For details,		
	please refer to the Company's announcement dated 7 March 2014.		
	(EGM: 28/02/2014)		
	Ordinary shares (Note 1)		20,456,000
2.	Pursuant to the Placing and Subscription Agreement entered		
	between the Vendor, the Company and the Placing Agent on 25		
	June 2014, (i) the Vendor has agreed to place through the Placing		
	Agent up to 110,000,000 Placing Shares to not less than six placees		
	at the Placing Price of HK\$0.57 per Placing Share, and (ii) the		
	Company has agreed to issue such number of New Shares		
	equivalent to the number of Placing Shares at the Subscription		
	Price at HK\$0.57 per New Shares to the Vendor. For details, please		
	refer to the Company's announcement dated 25 June 2014.		
	(AGM: 30/05/2014)		
	Ordinary shares (Note 1)		110,000,000
3.	N/A		
	shares (Note 1)		
	shares (Ivole 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	-
	(Other class)	N/A	

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N</u> /A
			Class of shares issuable				
			(Note 1)	( / /	)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				F	for Main	Boar	d and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ 4	
							<u>N/A</u>	<u>N/A</u>

No. of new       No. of new       shares of         shares of       issuer shires       issuer shires         g.       Capital       pursuant       pursuant         reorganisation       Class of shares issuable			F	For Main B	oard	and GEM lis	ted issuers
issuer issued during the month pursuant thereto as at class of shares issuable reorganisation       State (///)       State (///)       State (///)         9. Capital reorganisation       Class of shares issuable (///)							
during the month pursuant thereto       may be issued pursuant thereto as at close of the month         9. Capital reorganisation       Class of shares issuable							
month       jisued         Type of Issue       Class of shares issuable         9. Capital       Issue and allotment         reorganisation       (////)         EGM approval date:       (////)         (dd/mm/yyyy)       N/A         N/A       N/A         10. Other       Class of shares issuable					1		
pursuant thereto as at close of the month         9. Capital reorganisation       Class of shares issuable (Note 1)							
Type of Issue       Thereto thereto as at close of the month         9. Capital reorganisation       Class of shares issuable (///)       month         9. Capital reorganisation       Issue and allotment (//)       //)         EGM approval date: (///)       N/A       N/A         10. Other (Please specify)       At price : State currency       Class of shares issuable (//)       ///)         10. Other (Please specify)       At price : State currency       Class of shares issuable (///)       ///)         10. Other (Please specify)       At price : State currency       State (///)       ///>       ///>         10. Other (Please specify)       At price : State currency       Issue and allotment (///)       ///       ///         10. Other (Please specify)       At price : State currency       Issue and allotment (///)       ///       ///         10. Other (Please specify)       At price : State currency       Issue and allotment (///)       ///       ///         10. Other (Please specify)       At price : State currency       Issue and allotment (///)       ///       ///         10. Other (Please specify)       At price : State currency       Issue and allotment (///)       ///       ///         10. Other (Please specify)       At price : State currency       Issue and allotment (///)       ////       ////     <							
Type of Issue       month         9. Capital reorganisation       Class of shares issuable (Note 1)							thereto as at
1) pe of issue       Class of shares issuable							
9. Capital reorganisation $ \begin{array}{c} (Note 1) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (///) \\ (d/mm/yyyy) \\ N/A \\ N/A \\ \end{array} $ 10. Other (Please specify) At price : State (Please specify) At price : State (Please specify) At price : State (Note 1) \\ Issue and allotment (I / / ) AGM approval date: (/ / ) (d/mm/yyyy) \\ N/A \\ (Preference shares) N/A \\ (Prefere		Type of Issue					month
9. Capital reorganisation $ \begin{array}{c} (Note 1) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (///) \\ (d/mm/yyyy) \\ N/A \\ N$			Class of shores issuehls				
9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A					_		
reorganisation       Instrument information date: (dd/mm/yyyy)         EGM approval date: ( $//$ ) (dd/mm/yyyy)       N/A         10. Other (Please specify)       At price: State currency       Class of shares issuable ( $//$ )         10. Other (Please specify)       At price: State currency       Issue and allotment ( $//$ )         10. Other (Please specify)       At price: Mathematical date: ( $//$ )       N/A         10. Other (Please specify)       At price: State currency       Issue and allotment ( $//$ )         Issue and allotment ( $//$ )       N/A       N/A         Issue and allotment ( $//$ )       N/A       N/A         Total E. (Ordinary shares) N/A (Preference shares) N/A       N/A			(Note 1)				
EGM approval date: (//) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 10. Other(Please specify) At price: State (Please specify) At price: State (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A	9.		Issue and allotment	( / /	)		
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)		reorganisation	date : (dd/mm/yyyy)				
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)			ECM and an and the factor	(	)		
N/A     N/A       10. Other (Please specify)     At price : State currency     Class of shares issuable (Note 1)       10. Other (Please specify)     At price : State currency     Issue and allotment date : (dd/mm/yyyy)       AGM approval date:     ( / / ) (dd/mm/yyyy)     N/A       N/A     N/A				( , ,	,		
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)         10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         AGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         N/A       N/A         Total E.       (Ordinary shares) N/A (Preference shares) N/A			(dd/mm/yyyy)			N/A	N/A
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) AGM approval date:         AGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares) N/A (Preference shares) N/A							
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) AGM approval date:         AGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares) N/A (Preference shares) N/A							
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) AGM approval date:         AGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares) N/A (Preference shares) N/A							
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) AGM approval date:         AGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares) N/A (Preference shares) N/A			~				
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         AGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A         Total E.       (Ordinary shares) N/A (Preference shares) N/A					_		
(Please specify)       At price : currency       Issue and allotment date: (/ / / )         Issue and allotment date : (dd/mm/yyyy)       AGM approval date: (/ / )         AGM approval date: (/ / )       N/A         N/A       N/A         Total E. (Ordinary shares) N/A         N/A			(Note 1)				
(Flease specify)     Currency     date : (dd/mm/yyyy)       AGM approval date:     ( / / )       (dd/mm/yyyy)     N/A       N/A     N/A   Total E. (Ordinary shares) N/A (Preference shares) N/A	10.		Issue and allotment	( / /	)		
AGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>		(Please specify) <sup>1</sup> currency					
N/A     N/A       N/A     N/A       Total E.     (Ordinary shares) N/A       (Preference shares) N/A					`		
Total E. (Ordinary shares) N/A (Preference shares) N/A				( / /	)		<b>NT / A</b>
(Preference shares) N/A			(dd/mm/yyyy)			N/A	N/A
(Preference shares) N/A							
			(11)				
				(Ould v			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

N/A
Submitted by: Tricor Investor Services Limited
Title:       Hong Kong Branch Share Registrar         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.