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SINOREF
SINOREF HOLDINGS LIMITED
華耐控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1020)

PLACING OF NEW SHARES UNDER GENERAL MANDATE
EXTENSION OF LONG STOP DATE

Placing Agent
CONVOY INVESTMENT SERVICES LIMITED

Reference is made to the Company's announcement dated 2 June 2015 ("Announcement") relating to the Placing. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

On 16 June 2015 after trading hour, the Company and the Placing Agent entered into a confirmation letter ("Confirmation Letter") pursuant to which the parties agreed, among other things, to extend the latest date for fulfilment of the conditions precedent as set out in the Agreement to 24 June 2015. Save as amended by the Confirmation Letter, the Agreement shall remain in full force and effect.

By order of the Board
Sinoref Holdings Limited
Xu Yejun
Chairman

Hong Kong, 16 June 2015

As at the date of this announcement, the executive Directors are Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald, the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.