

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Sinor	ref Holdings Limited		
Date Submitted 04/08	3/2015		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>1020</u> Desc	cription: SINORE	F HLDGS	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : N/A Desc	cription:	N/.	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/07/2015

2. Preference Shares			
Stock code: N/A	Description :	N/A	X
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	month		
Increase/(decrease)			
Balance at close of the month	-		
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	1
	No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of preceding r	month		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital a currency):	nt the end of the month (Sta	tte HK\$30	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,049,228,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,049,228,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Nil	Nil	Nil	Nil	Nil	120,000,000
Scheme adopted						
on 7 June 2010						
Exercise Price:						
HK\$0.320						
(07/06/2010)						
Ordinary shares						
(Note 1)						-
(Note 1)						
2 NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
${(Note \ 1)}$						-
(11016 1)			Total A. (Ord	inary shares)	Nil	
				rence shares)	N/A	
			,	,		
				(Other class)	IN/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		Nil			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
				. 		-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	<u> </u>	,				
	_					
				. <u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /)				
3. IV/A	-					
	<u>-</u>					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	_					
(/ /)						-
C41						
Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	·					
		Total		nary shares) <u>N/A</u>		-
				ence shares) N/A		-
			(Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/ /)					
2. IVA						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		 -	Total C. (Ordin	nary shares) N/A	Λ	
			(Prefere	ence shares) $\frac{N/A}{N}$	Λ	_
			(Other class) N/A	<u> </u>	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 15 May 2015, the Company entered into the Agreement with the Vendors, pursuant to which the Company has conditionally agreed to acquire and the Vendors have conditionally agreed to sell the Sale Shares, representing the entire issued share capital of the Target Company, at the Consideration of HK\$380,000,000, which will be satisfied partly by the issue of a maximum of 520,000,000 Consideration Shares at the Issue Price of HK\$0.32 each and partly by the issue of Promissory Note for a principal amount of HK\$213,600,000. For details, please refer to the Company's announcement dated 15 May 2015.		
(Subject to approval of EGM) Ordinary shares (Note 1)	NIL	NIL
2. N/A		
shares (Note 1)		<u> </u>
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	- - -

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	rugins issue	At pince . currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llillil/j)j)j)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			. , , , , , , , , , , , , , , , , , , ,			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			<u> </u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F.		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•			N/A	N/A
			Class of shares				
	D la f		repurchased (Note 1)	(/ /)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/13	11/15

For Main Board and GEM listed issuers

		FOI MIAIII E		and GEW IIS	
			I	No. of new	No. of new
				shares of	shares of
				ssuer issued	
				during the	may be
				month	issued
				pursuant thereto	pursuant thereto as at
				thereto	close of the
	Trme of Legue				month
	Type of Issue				month
		Class of shares issuable			
		(Note 1)			
		(Note 1)			
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date: (dd/mm/yyyy)			
			,		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)			
				N/A	N/A
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At price: State	Issue and allotment (/ /)		
	(Please specify) At price currency	issue una unotinent	,		
		date : (dd/mm/yyyy)			
		AGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		(3 3 3 3 7			
-		Total E. (Ordinary sl	naros)	N/Λ	
		(Preference sl	hares)	N/A	
		(Other			
		(Suiter			
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	NIL	
	•	•			
			(2)	N/A	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):		N/A	
10	har merease / (decrease) in preference shares during t	ine monur (i.e. rotal of A to E):		1 N / FA	
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of A to E):		N/A	
T	hese figures should be the same as the relevant figure	es under II above ("Movements in Iss	sued S	hare Capital	1").)
1.4	j. j	es tille. If doore filorements in ist		Copia	1.7

Submitted by:	Remarks (if any):
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	N/A
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
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Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	Submitted by: Tricor Investor Services Limited
(Director, Secretary or other duly authorised officer)	
Notes:	(Director, Secretary or other duly authorised officer)
Notes:	
Notes:	
Notes:	N.
	Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.