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**SINOREF**  
**SINOREF HOLDINGS LIMITED**  
**華耐控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1020)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Sinoref Holdings Limited (the “**Company**”) dated 15 May 2015 in relation to the proposed major transaction relating to the acquisition of the entire issued share capital of Soaring International Holdings Limited (the “**Announcement**”) and the announcement of the Company dated 31 July 2015 in relation to, among others, the delay in despatch of circular (the “**Delay Announcement**”, together with the Announcement, the “**Announcements**”). Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Delay Announcement, the date of despatch of the Circular will be postponed from 31 July 2015 to a date on or before 21 August 2015.

As additional time is required to finalise the content of the Circular, the date of despatch of the Circular will be postponed from 21 August 2015 to a date on or before 11 September 2015.

By Order of the Board  
**Sinoref Holdings Limited**  
**Xu Yejun**  
*Chairman*

Hong Kong, 21 August 2015

*As at the date of this announcement, the executive Directors are Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald, the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.*