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SINOREF
SINOREF HOLDINGS LIMITED
華耐控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1020)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Sinoref Holdings Limited (the “**Company**”) dated 15 May 2015 in relation to the proposed major transaction relating to the acquisition of the entire issued share capital of Soaring International Holdings Limited (the “**Announcement**”) and the announcements of the Company dated 31 July 2015 and 21 August 2015 in relation to, among others, the delay in despatch of circular (the “**Delay Announcements**”, together with the Announcement, the “**Announcements**”). Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Delay Announcements, the date of despatch of the Circular will be postponed from 21 August 2015 to a date on or before 11 September 2015.

As additional time is required to finalise the content of the Circular, the date of despatch of the Circular will be postponed from 11 September 2015 to a date on or before 15 September 2015.

By Order of the Board
Sinoref Holdings Limited
Xu Yejun
Chairman

Hong Kong, 11 September 2015

As at the date of this announcement, the executive Directors are Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald, the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.