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SINOREF
SINOREF HOLDINGS LIMITED
華耐控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1020)

**EXTENSION OF LONG STOP DATE IN RELATION TO
MAJOR TRANSACTION**

Reference is made to the announcement of Sinoref Holdings Limited (the “**Company**”) dated 15 May 2015 and the circular of the Company dated 15 September 2015 (the “**Circular**”) in relation to the proposed major transaction relating to the acquisition of the entire issued share capital of Soaring International Holdings Limited and the announcements of the Company dated 31 July 2015, 21 August 2015 and 11 September 2015 in relation to, among others, the delay in despatch of circular. Capitalized terms defined in the Circular shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Circular, Completion is conditional upon the satisfaction of the conditions precedent under the Agreement on or before the Long Stop Date, being 30 September 2015, or such later date as the Vendors and the Company may agree in writing.

Since more time is required to satisfy the conditions precedent under the Agreement, including but not limited to the passing by the Shareholders at the EGM of an ordinary resolution to approve the Agreement and the transactions contemplated thereunder, on 30 September 2015 (after trading hours), the Vendors and the Company entered into a letter of confirmation, pursuant to which the parties thereunder mutually agreed to extend the Long Stop Date to 30 November 2015.

Save for the above, all other terms and conditions of the Agreement shall remain unchanged.

By Order of the Board
Sinoref Holdings Limited
Xu Yejun
Chairman

Hong Kong, 30 September 2015

As at the date of this announcement, the executive Directors are Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald, the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.