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SINOREF
SINOREF HOLDINGS LIMITED
華耐控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1020)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD
ON 7 OCTOBER 2015
IN RELATION TO PROPOSED MAJOR TRANSACTION**

Reference is made to the circular (“**Circular**”) of Sinoref Holdings Limited (“**Company**”) and the notice of extraordinary general meeting (the “**Notice**”) of the Company both dated 15 September 2015 in relation to proposed major transaction relating to the acquisition of the entire issued share capital of Soaring International Holdings Limited. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 7 October 2015, the ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll.

The poll results in respect of the resolution proposed at the EGM were as follows:

ORDINARY RESOLUTION ^(Note)		Number of Shares voted (Approximate %)	
		FOR	AGAINST
1.	To approve the sale and purchase agreement and the transactions contemplated thereunder	390,600,000 (100.0000%)	0 (0.0000%)
As more than 50% of the votes were in favour of the resolution set out above, the resolution was passed as an ordinary resolution of the Company.			

Note: The full text of the resolution was set out in the Notice.

As at the date of the EGM, there were 2,049,228,000 Shares in issue. As disclosed in the Circular, any Shareholder who has a material interest in the Acquisition shall abstain from voting on the resolution to approve the Agreement and the transactions contemplated thereunder at the EGM. As at the date of the EGM, Win All Management, a company wholly owned by Vendor 2 holding 130,000,000 Shares, representing approximately 6.34% of the issued share capital of the Company, had abstained from voting on the resolution at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote on the resolution at the EGM was 1,919,228,000 Shares.

Save as disclosed above and in the Circular, there were no Shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules and there were no parties who have stated their intention in the Circular to vote against the above resolution or to abstain from voting at the EGM.

Tricor Investor Services Limited, the branch share registrar of the Company, acted as the scrutineer for the purpose of vote-taking at the EGM.

By Order of the Board
Sinoref Holdings Limited
Xu Yejun
Chairman

Hong Kong, 7 October 2015

As at the date of this announcement, the executive Directors are Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald, the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.