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**SINOREF**  
**SINOREF HOLDINGS LIMITED**  
**華耐控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1020)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD  
ON 7 OCTOBER 2015 IN RELATION TO  
(1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;  
(2) PROPOSED REFRESHMENT OF EXISTING GENERAL MANDATE;  
AND  
(3) PROPOSED REFRESHMENT OF OPTION SCHEME LIMIT**

Reference is made to the circular (“**Circular**”) of Sinoref Holdings Limited (“**Company**”) and the notice of extraordinary general meeting (the “**Notice**”) of the Company both dated 15 September 2015 in relation to (i) proposed increase in authorised share capital; (ii) proposed refreshment of existing general mandate; and (iii) proposed refreshment of option scheme limit. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 7 October 2015, the ordinary resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

The poll results in respect of the resolutions proposed at the EGM were as follows:

| <b>ORDINARY RESOLUTIONS</b> <sup>(Note)</sup> |                                                                           | <b>Number of Shares voted</b><br><i>(Approximate %)</i> |                    |
|-----------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------------|--------------------|
|                                               |                                                                           | <b>FOR</b>                                              | <b>AGAINST</b>     |
| 1.                                            | To increase the authorised share capital of the Company                   | 393,040,000<br>(99.9990%)                               | 4,000<br>(0.0010%) |
| 2.                                            | To grant a general mandate to the Directors to issue and allot new Shares | 393,040,000<br>(99.9990%)                               | 4,000<br>(0.0010%) |
| 3.                                            | To approve the refreshment of the Option Scheme Limit                     | 393,040,000<br>(99.9990%)                               | 4,000<br>(0.0010%) |

As more than 50% of the votes were in favour of the resolutions set out above, the resolutions were passed as ordinary resolutions of the Company.

*Note: The full text of the resolutions were set out in the Notice.*

As at the date of the EGM, there were 2,049,228,000 Shares in issue, being the total number of Shares entitling the Shareholders to attend and vote on resolutions no. 1 and 3 at the EGM.

As disclosed in the Circular, as there is no controlling shareholder of the Company, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting on the resolution no.2 at the EGM. As at the date of the EGM, no Directors and the chief executive of the Company and their respective associates hold any Shares. Accordingly the total number of Shares entitling the Independent Shareholders to attend and vote on resolution no. 2 at the EGM was 2,049,228,000 Shares.

There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated any intention in the Circular to vote against any of the resolutions or to abstain from voting at the EGM.

Tricor Investor Services Limited, the branch share registrar of the Company, acted as the scrutineer for the purpose of vote-taking at the EGM.

By Order of the Board  
**Sinoref Holdings Limited**  
**Xu Yejun**  
*Chairman*

Hong Kong, 7 October 2015

*As at the date of this announcement, the executive Directors are Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald, the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.*