

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	Sinoref H	Holdings Limited		
Date Submitted	05/11/20	15		
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1020</u>	_Descrip	tion: SINORE	F HLDGS	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)		17,000,000,000		HK\$1,700,000,000.00
(07/10/2015)				
Balance at close of the month		20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code : N/A	_Descrip	tion:	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

31/10/2015

2. Preference Shares			
Stock code : N/A	Description :	N/A	<b>X</b>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	month		
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	1
	No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of preceding n	month		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital a currency):	t the end of the month (Star	te HK\$2,0	000,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	of ordinary shares No o		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,049,228,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,049,228,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Nil	Nil	Nil	Nil	Nil	120,000,000
Scheme adopted						
on 7 June 2010						
Exercise Price:						
HK\$0.320						
(07/06/2010)						
Ordinary shares						
(Note 1)						
2.37/4						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		-				
(Ivoic I)			Total A. (Ord	inary charec)	Nil	
				rence shares)		
			,			
				(Other class)	1N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		Nil			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 2. N/A	( / /	)				
2. IV/A	_					
	-					
( / / )	<del>-</del>	<del></del>			-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	_					
-	_					
	<del>,</del>					<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( , ,					
	-					
( / / )						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B (Ordi	nary shares) N/A		
		Total		ence shares) N/A		_
				Other class) N/A		_
				· /		-

Convertibles (i.e. Convertible i  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	( ' ' )					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. IVA						
-						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares) $\frac{N/A}{N/A}$		-
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		-
			(1	Onici Ciass) <u>11/7</u>	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. On 15 May 2015, the Company entered into the Agreement with the Vendors, pursuant to which the Company has conditionally agreed to acquire and the Vendors have conditionally agreed to sell the Sale Shares, representing the entire issued share capital of the Target Company, at the Consideration of HK\$380,000,000, which will be satisfied partly by the issue of a maximum of 520,000,000 Consideration Shares at the Issue Price of HK\$0.32 each and partly by the issue of Promissory Note for a principal amount of HK\$213,600,000. For details, please refer to the Company's announcement dated 15 May 2015, the Company's circular dated 15 September 2015 and the Company's announcements dated 15 and 30 September 2015.  (EGM:07/10/2015)  Ordinary shares (Note 1)  NIL 520,000,000  2. N/A  ( / / )	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
the Vendors, pursuant to which the Company has conditionally agreed to acquire and the Vendors have conditionally agreed to sell the Sale Shares, representing the entire issued share capital of the Target Company, at the Consideration of HK\$380,000,000, which will be satisfied partly by the issue of a maximum of \$20,000,000 Consideration Shares at the Issue Price of HK\$0.32 each and partly by the issue of Promissory Note for a principal amount of HK\$213,600,000. For details, please refer to the Company's announcement dated 15 May 2015, the Company's circular dated 15 September 2015 and the Company's announcements dated 15 and 30 September 2015.  (EGM:07/10/2015) Ordinary shares (Note 1)  NIL 520,000,000  N/A  ( / / ) shares (Note 1)	1. On 15 May 2015, the Company entered into the Agreement with		
the Sale Shares, representing the entire issued share capital of the Target Company, at the Consideration of HK\$380,000,000, which will be satisfied partly by the issue of a maximum of 520,000,000 Consideration Shares at the Issue Price of HK\$0.32 each and partly by the issue of Promissory Note for a principal amount of HK\$213,600,000. For details, please refer to the Company's announcement dated 15 May 2015, the Company's circular dated 15 September 2015 and the Company's announcements dated 15 and 30 September 2015.    (EGM:07/10/2015)			
Target Company, at the Consideration of HK\$380,000,000, which will be satisfied partly by the issue of a maximum of 520,000,000  Consideration Shares at the Issue Price of HK\$0.32 each and partly by the issue of Promissory Note for a principal amount of HK\$213,600,000. For details, please refer to the Company's announcement dated 15 May 2015, the Company's circular dated 15 September 2015 and the Company's announcements dated 15 and 30 September 2015.  (EGM:07/10/2015)  Ordinary shares (Note 1)  NIL 520,000,000  2. N/A  ( / / )	agreed to acquire and the Vendors have conditionally agreed to sell		
will be satisfied partly by the issue of a maximum of 520,000,000  Consideration Shares at the Issue Price of HK\$0.32 each and partly by the issue of Promissory Note for a principal amount of HK\$213,600,000. For details, please refer to the Company's announcement dated 15 May 2015, the Company's circular dated 15 September 2015 and the Company's announcements dated 15 and 30 September 2015.  (EGM:07/10/2015) Ordinary shares (Note 1)  NIL 520,000,000  2. N/A  ( / / )			
Consideration Shares at the Issue Price of HK\$0.32 each and partly by the issue of Promissory Note for a principal amount of HK\$213,600,000. For details, please refer to the Company's announcement dated 15 May 2015, the Company's circular dated 15 September 2015 and the Company's announcements dated 15 and 30 September 2015.  (EGM:07/10/2015) Ordinary shares (Note 1)  NIL 520,000,000  2. N/A  (/ / ) shares (Note 1)			
partly by the issue of Promissory Note for a principal amount of HK\$213,600,000. For details, please refer to the Company's announcement dated 15 May 2015, the Company's circular dated 15 September 2015 and the Company's announcements dated 15 and 30 September 2015.  (EGM:07/10/2015) Ordinary shares (Note 1)  NIL 520,000,000  2. N/A  ( / / ) shares (Note 1)  3. N/A			
HK\$213,600,000. For details, please refer to the Company's announcement dated 15 May 2015, the Company's circular dated 15 September 2015 and the Company's announcements dated 15 and 30 September 2015.    (EGM:07/10/2015)			
announcement dated 15 May 2015, the Company's circular dated  15 September 2015 and the Company's announcements dated 15  and 30 September 2015.  (EGM:07/10/2015) Ordinary shares (Note 1)  NIL 520,000,000  2. N/A  (	partly by the issue of Promissory Note for a principal amount of		
15 September 2015 and the Company's announcements dated 15 and 30 September 2015.  (EGM:07/10/2015) Ordinary shares (Note 1)  NIL 520,000,000  2. N/A  (/ / ) shares (Note 1)  3. N/A			
and 30 September 2015.   (EGM:07/10/2015)   NIL   520,000,000		-	
(EGM:07/10/2015) Ordinary shares (Note 1)  NIL 520,000,000  2. N/A  (/ / ) shares (Note 1)  3. N/A  (/ / ) shares (Note 1)		-	
Ordinary shares (Note 1)  NIL 520,000,000  N/A  ( / / )	and 30 september 2013.		
Ordinary shares (Note 1)  NIL 520,000,000  N/A  ( / / )	(EGM:07/10/2015)		
2. N/A  ( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)		NIL	520,000,000
3. N/A  ( / / ) shares (Note 1)  ( / / ) shares (Note 1)			
3. N/A ( / / ) shares (Note 1)	2. N/A		
3. N/A ( / / ) shares (Note 1)			
3. N/A ( / / ) shares (Note 1)			
3. N/A ( / / ) shares (Note 1)	( / / )		
( / / ) shares (Note 1)	shares (Note 1)		
( / / ) shares (Note 1)			
	3. <u>N/A</u>		
	charac (Note 1)	-	
Total D. (Ondingury sharps) NII	Shares (Note 1)		-
TOTAL DE COMMINISTRA CONTRACTOR DE COMPANIO DE COMPANI	Total D. (Ordinary shares)	NIL	
(Preference shares) N/A		1	-
(Other class) N/A			-
	(Culvi Vius)		-

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1)  Issue and allotment	( / /	)		
1.	Rights issue	At price . currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)	`	,	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)	(	`		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of		Cancellation date :	( / /	)		
	shares		(dd/mm/yyyy)	( / /	`		
			AGM approval date: (dd/mm/yyyy)	( / /	,	N/4	27/4
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

		I	For Main I	Board a	and GEM lis	ted issuers
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /			
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Ordinary sl eference sl (Other	hares)	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1)		
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2)	N/A N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total c	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)
Notes:
ivoles.

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.