

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Sinoref Date Submitted 04/12/20	Holdings Limited		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 1020 Descrip	ption: <u>SINORE</u>	F HLDGS	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code : N/A Descrip	ption :	N/.	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			-
Balance at close of the month			

30/11/2015

Stock code :	N/A	Descrip	otion:	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descrip	otion :	N/A	<u> </u>
		Descrip	No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,049,228,000	N/A	N/A	N/A
Increase/ (decrease) during the month	520,000,000	N/A	N/A	N/A
Balance at close of the month	2,569,228,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1,10,01110111,0011	ng ure menur		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Nil	Nil	Nil	Nil	Nil	120,000,000
Scheme adopted						
on 7 June 2010						
Exercise Price:						
HK\$0.320						
(07/06/2010)						
Ordinary shares						
						-
(Note 1)						
2 27/4						
2. N/A						
(/ /)						
shares						
(Note 1)	_					
3. N/A						
(/ /)						
shares						
(Note 1)						
(11016 1)			Total A. (Ord	inary charec)	Nil	
				rence shares)		
			,			
				(Other class)	IN/A	
Total funds raised dur		from exercise o				
options (State currence	;y)		Nil			

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	_					
				· -		<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	(/ /					
2. 17/11	_					
	-					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	-					
(/ /)				· -		. .
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	<u>-</u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) N/A	L	
				ence shares) N/A		-
			·	Other class) N/A		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy) 2. N/A	(/ /)					
2. IVA						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
5. IN/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
Stock code (if listed)	 .					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,			nary shares) N/A		=
				ence shares) $\frac{N/A}{N}$		-
			(Other class) N/A	A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed Bonus Warrant Issue on the basis of one Warrant for every five Shares held on the Record Date, at which the warrantholders may exercise the Warrants to subscribe for a maximum of 513,845,600 Warrant Shares of the Company at an initial subscription price of HK\$0.30 per Warrant Share (subject to adjustment). For details, please refer to the Company's announcement dated 18 November 2015.		
(Subject to approval at the EGM to be held on 28 December 2015) Ordinary shares (<i>Note 1</i>)	NIL	NIL
2. N/A (/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NIL N/A	- -
(Other class)	N/A	-

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	reights issue	At pince . currency	date: (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
-			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd IIII)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00.11111)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend				Class of shares issuable				
Class of shares			Stata		(/ /)		
Class of shares Class of s	5.	Scrip dividend						
Class of shares repurchased (Note 1)					(/ /)		
Cancellation date :				33337			N/A	N/A
6. Repurchase of shares Cancellation date: (dd/mm/yyyy) AGM approval date: (//) (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note I) Redemption of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) R/A N/A Class of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary Shares State (Note I)								
AGM approval date: (6.			Cancellation date:	(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares —— Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary Shares Shares 8. Consideration issue At price: State currency HK\$0.32 EGM approval date: ((/ /) () () () () () () () (shares			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary Shares 8. Consideration issue At price: State currency HK\$0.32 Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (09/11/2015) EGM approval date: (dd/mm/yyyy)						,	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Class of shares issuable (Note 1) Shares Redemption date: (/ /) M/A N/A Shares State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (09/11/2015) EGM approval date: (dd/mm/yyyy)							1011	1971
shares (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price: State currency HK\$0.32 Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (07/10/2015) EGM approval date: (dd/mm/yyyy) (07/10/2015)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable Ordinary Shares 8. Consideration issue At price: State currency HK\$0.32 Issue and allotment date: (dd/mm/yyyy) (09/11/2015) EGM approval date: (dd/mm/yyyy) (07/10/2015)				EGM approval date:	(/ /)		
8. Consideration issue At price: State currency HK\$0.32 Issue and allotment date: (dd/mm/yyyy) (09/11/2015) EGM approval date: (dd/mm/yyyy) (07/10/2015)				(dd/mm/yyyy)			N/A	N/A
8. Consideration issue At price: State currency HK\$0.32 Issue and allotment date: (dd/mm/yyyy) (09/11/2015) EGM approval date: (dd/mm/yyyy) (07/10/2015)								
issue At price: currency date: (dd/mm/yyyy) (09/11/2015) EGM approval date: (dd/mm/yyyy) (07/10/2015)								
(dd/mm/yyyy) $(07/10/2015)$	8.				(09/11/20	15)		
					(07/10/20	15)		
•				, , , , , , , , , , , , , , , , , , , ,			520,000,000	Nil

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sl eference sl (Other	hares)		<u>) </u>
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	Ξ):	(1)	520,000,0	000
				(2)) N/A	

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.