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SINOREF
SINOREF HOLDINGS LIMITED
華耐控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1020)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD
ON 28 DECEMBER 2015**

Reference is made to the circular (“**Circular**”) of Sinoref Holdings Limited (“**Company**”) and the notice of extraordinary general meeting (the “**Notice**”) of the Company both dated 8 December 2015 in relation to the Bonus Warrant Issue. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 28 December 2015, the ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll.

The poll results in respect of the resolution proposed at the EGM were as follows:

ORDINARY RESOLUTION ^(Note)		Number of Shares voted (Approximate %)	
		FOR	AGAINST
1.	To approve the Bonus Warrant Issue	717,640,350 (99.63%)	2,700,000 (0.37%)
As more than 50% of the votes were in favour of the resolution set out above, the resolution was passed as an ordinary resolution of the Company.			

Note: The full text of the resolution was set out in the Notice.

As at the date of the EGM, there were 2,569,228,000 Shares in issue. The total number of Shares entitling the Shareholders to attend and vote on the resolution at the EGM was 2,569,228,000 Shares.

There were no Shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules and there were no Shareholders required under the Listing Rules to abstain from voting at the EGM.

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the EGM.

By Order of the Board
Sinoref Holdings Limited
Xu Yejun
Chairman

Hong Kong, 28 December 2015

As at the date of this announcement, the executive Directors are Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald, the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.