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SINOREF
SINOREF HOLDINGS LIMITED
華耐控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1020)

**POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD
ON 25 OCTOBER 2016
IN RELATION TO ISSUE OF NEW SHARES FOR
SETTLEMENT OF PROMISSORY NOTE**

Reference is made to the circular (“**Circular**”) of Sinoref Holdings Limited (“**Company**”) and the notice of Extraordinary General Meeting (the “**Notice**”) of the Company both dated 7 October 2016 in relation to approval of the issue of new shares for settlement of promissory note. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the Extraordinary General Meeting held on 25 October 2016, the ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll.

The poll result in respect of the resolution proposed at the Extraordinary General Meeting is as follows:

ORDINARY RESOLUTION		Number of Shares voted <i>(Approximate %)</i>	
		FOR	AGAINST
1.	To approve the issue of new shares for settlement of promissory note	814,616,030 (98.08%)	15,956,000 (1.92%)
As more than 50% of the votes were in favor of the resolution set out above, the resolution was passed as an ordinary resolution of the Company.			

Note: The percentage of votes are based on the total number of Shares held by the Shareholders who voted at the Extraordinary General Meeting in person or by corporate representative or proxy.

As at the date of the Extraordinary General Meeting, a total of 2,978,612,000 Shares were in issue which entitled the holders to attend and vote on the resolution, and there was no Share entitling the holder to attend and vote only against the resolution. There was no Share entitling the holder to attend and abstain from voting in favour at the Extraordinary General Meeting as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolution at the Extraordinary General Meeting. None of the Shareholders has stated any intention in the Circular to vote against any of the resolution or to abstain from voting at the Extraordinary General Meeting.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as scrutineer for the vote-taking at the Extraordinary General Meeting.

By Order of the Board of
Sinoref Holdings Limited
Xu Yejun
Chairman

Hong Kong, 25 October 2016

As at the date of this announcement, the executive Directors are Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald, the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.