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SINOREF
SINOREF HOLDINGS LIMITED
華耐控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1020)

PROPOSED CHANGE OF COMPANY NAMES

The Board proposes to change the English name of the Company from “Sinoref Holdings Limited” to “Cybernaut International Holdings Company Limited” and to change the dual foreign name in Chinese of the Company from “華耐控股有限公司” to “賽伯樂國際控股有限公司”.

The Change of Company Names is subject to approval by the Shareholders and the Registrar of Companies in the Cayman Islands.

A circular containing, among other matters, details of the Change of Company Names, together with a notice of EGM and the related proxy form, will be despatched to the Shareholders as soon as practicable. Upon the Change of Company Names and the change of the stock short name(s) of the Company becoming effective, further announcement will be made by the Company.

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CONDITIONS FOR THE CHANGE OF COMPANY NAMES

The Change of Company Names is subject to the following conditions having been satisfied:

1. the passing of a special resolution by the Shareholders at the EGM approving the Change of Company Names; and
2. the issuance of a certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands.

Subject to the satisfaction of the conditions set out above, the Change of Company Names will take effect from the date on which the certificate of incorporation on change of name is issued by the Registrar of Companies in the Cayman Islands. Thereafter, the Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong.

REASONS FOR THE CHANGE OF COMPANY NAMES

The Board considers that the Change of Company Names will better reflect the Company's strategic business plan and its direction of future development. The Board believes that the proposed new names can provide the Company with a more appropriate corporate image and identity which will benefit the Company's future business development and is in the best interests of the Company and the Shareholders as a whole.

EFFECTS OF THE CHANGE OF COMPANY NAMES

The Change of Company Names will not affect any of the rights of the existing Shareholders or the Company's daily business operations or its financial position. All existing share certificates of the Company in issue bearing the current name of the Company will, after the Change of Company Names becoming effective, continue to be good evidence of legal title to such Shares and will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates printed in the new names of the Company. Upon the Change of Company Names becoming effective, all new share certificates will only be issued in the new names of the Company.

In addition, subject to the confirmation by the Stock Exchange, the English and Chinese stock short names of the Company for trading in the securities on the Stock Exchange will also be changed after the Change of Company Names becoming effective. Further announcement(s) will be made by the Company in relation to the effective date of the change of the English and Chinese stock short names.

GENERAL

The EGM will be convened and held for the Shareholders to consider and, if thought fit, approve, among other matters, the Change of Company Names. A circular containing, among other matters, details of the Change of Company Names together with a notice of EGM and the related proxy form will be despatched to the Shareholders as soon as practicable.

The Company will make further announcement as and when appropriate on the results of the EGM, the effective date of the Change of Company Names.

As no Shareholders have a material interest in the Change of Company Names, no Shareholders will be required to abstain from voting on the resolution to approve the Change of Company Names.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the following meanings:

“Board”	the board of Directors;
“Change of Company Names”	the proposed change of the English name of the Company from “Sinoref Holdings Limited” to “Cybernaut International Holdings Company Limited” and proposed change of the dual foreign name in Chinese of the Company from “華耐控股有限公司” to “賽伯樂國際控股有限公司”;

“Company”	Sinoref Holdings Limited 華耐控股有限公司, a company incorporated in the Cayman Islands with limited liability and the shares of which are listed on the Main Board of the Stock Exchange;
“Director(s)”	the director(s) of the Company;
“EGM”	the extraordinary general meeting of the Company to be convened and held for the Shareholders to consider and if thought fit, approve, among other matters, the Change of Company Names;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“Share(s)”	ordinary share(s) of HK\$0.10 each in the issued share capital of the Company;
“Shareholder(s)”	the holder(s) of the Shares;
“Stock Exchange”	The Stock Exchange of Hong Kong Limited; and
“HK\$”	Hong Kong dollar(s), the lawful currency for the time being of Hong Kong.

By order of the Board
Sinoref Holdings Limited
Zhu Min
Chairman

Hong Kong, 3 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Min, Mr. Gao Xiang, Mr. Lu Yongchao, Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald; the non-executive directors of the Company are Mr. Chow Chi Wa and Ms. Yip Sum Yu and the independent non-executive directors of the Company are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.