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**SINOREF**

**SINOREF HOLDINGS LIMITED**

**華耐控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1020)**

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 7 APRIL 2017 IN RELATION TO CHANGE OF COMPANY NAMES  
AND RE-ELECTION OF DIRECTORS;**

**AND**

**(2) PROGRESS OF THE PROPOSED CHANGE OF COMPANY NAMES**

**POLL RESULTS OF THE EGM**

The Board is pleased to announce that all resolutions as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 7 April 2017.

**PROGRESS OF THE PROPOSED CHANGE OF COMPANY NAMES**

As not less than 75% of votes were cast in favour of the special resolution regarding the Change of Company Names, the special resolution was duly passed at the EGM. The Change of Company Names will become effective on the date of the issuance of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands. The Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong upon the effectiveness of the Change of Company Names. The Company will make further announcement(s) on the effective date of the Change of Company Names, the consequential change in the stock short names and website address of the Company as and when appropriate.

Reference is made to the circular of Sinoref Holdings Limited (the “**Company**”) dated 16 March 2017 (the “**Circular**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

## POLL RESULTS OF THE EGM

The Board is pleased to announce that all resolutions as set out in the notice of EGM (the “**Resolutions**”) dated 16 March 2017 (the “**Notice of EGM**”) were duly passed by the Shareholders by way of poll at the EGM held on 7 April 2017. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for vote-taking at the EGM.

The poll results of the Resolutions are as follows:

| Special Resolution   |   | Number of Shares<br>(Approximate percentage) |                    |
|----------------------|---|--|--------------------|
|                      |   | For  | Against            |
| 1.                   | To approve the change of the English name of the Company from “Sinoref Holdings Limited” to “Cybernaut International Holdings Company Limited” and the change of the dual foreign name in Chinese of the Company from “華耐控股有限公司” to “賽伯樂國際控股有限公司” and to authorise the board of directors of the Company or a committee thereof to do all such acts as they consider necessary to give effect to the change of Company names and to attend to necessary registration and/or filing. | 1,569,016,000<br>(99.9999%)                  | 1,450<br>(0.0001%) |
| Ordinary Resolutions |   | For  | Against            |
| 2.                   | To re-elect Mr. Zhu Min as director and to authorise the board of directors to fix the director’s remuneration.   | 1,569,016,000<br>(99.9999%)                  | 1,450<br>(0.0001%) |
| 3.                   | To re-elect Mr. Gao Xiang as director and to authorise the board of directors to fix the director’s remuneration.   | 1,569,016,000<br>(99.9999%)                  | 1,450<br>(0.0001%) |
| 4.                   | To re-elect Mr. Lu Yongchao as director and to authorise the board of directors to fix the director’s remuneration.   | 1,569,016,000<br>(99.9999%)                  | 1,450<br>(0.0001%) |

As at the date of the EGM, the total number of issued ordinary shares of the Company was 3,800,495,200 and the total number of shares entitling the Shareholders to attend and vote for or against the Resolutions was 3,797,495,200. No Shareholder was required to abstain from voting on the Resolutions and no Shareholder was entitled to attend and vote only against any of the Resolutions at the EGM.

As more than 75% of the votes were cast in favour of resolution no. 1 at the EGM, resolution no. 1 proposed at the EGM was duly passed as special resolution of the Company.

In addition, as more than 50% of the votes were cast in favour of resolutions no. 2 to 4 at the EGM, resolutions no. 2 to 4 were duly passed as ordinary resolutions of the Company.

## **PROGRESS OF THE PROPOSED CHANGE OF COMPANY NAMES**

As the special resolution for approving the change of English name of the Company from “Sinoref Holdings Limited” to “Cybernaut International Holdings Company Limited” and the change of the dual foreign name in Chinese of the Company from “華耐控股有限公司” to “賽伯樂國際控股有限公司” was duly passed by the Shareholders of the Company at the EGM, the Change of Company Names will become effective on the date of the issuance of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands. The Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong upon the effectiveness of the Change of Company Names. The Company will make further announcement(s) on the effective date of the Change of Company Names, the consequential change in the stock short names and website address of the Company as and when appropriate.

By order of the Board  
**Sinoref Holdings Limited**  
**Zhu Min**  
*Chairman*

Hong Kong, 7 April 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Zhu Min, Mr. Gao Xiang, Mr. Lu Yongchao, Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald; the non-executive directors of the Company are Mr. Chow Chi Wa and Ms. Yip Sum Yu and the independent non-executive directors of the Company are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.*