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賽伯樂國際控股

CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED

賽伯樂國際控股有限公司

(formerly known as Sinoref Holdings Limited)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

EXTENSION OF LONG STOP DATE

References are made to (i) the announcement of Cybernaut International Holdings Company Limited (the “**Company**”) dated 26 July 2017 in relation to the discloseable and connected transaction regarding the acquisition of 100% equity interest in Cybernaut Technology International Limited involving the issue of promissory notes; (ii) the announcement of the Company dated 8 September 2017, 22 September 2017 and 13 October 2017 in relation to the delay in despatch of the Circular; (iii) the announcement of the Company dated 29 September 2017 in relation to the extension of long stop date; and (iv) the further announcement of the Company dated 20 October 2017 (collectively the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

As disclosed in the Announcements, pursuant to the terms and conditions of the Sale and Purchase Agreement, if any conditions set out in the Sale and Purchase Agreement have not been satisfied (or as the case may be, waived) on or before 31 October 2017 (the “**Long Stop Date**”) (or such other date as may be agreed between the Vendor and the Company), the Sale and Purchase Agreement shall cease and terminate (save and except causes stated in the Sale and Purchase Agreement which shall continue to have full force and effect) notwithstanding any other provisions of the Sale and Purchase Agreement.

On 24 October 2017, the Company and the Vendor have agreed to extend the Long Stop Date for fulfillment of the conditions to 30 November 2017 (or such other date as may be agreed between the Vendor and the Company).

The Board considers that the extension of the Long Stop Date would be in the interests of the Company and the Shareholders as a whole. Save as disclosed above, all other terms and conditions of the Sale and Purchase Agreement remain unchanged and in full force and effect in all respects.

WARNING

The Acquisition is subject to a number of conditions which may or may not be fulfilled. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Cybernaut International Holdings Company Limited
Mr. Zhu Min
Chairman

Hong Kong, 24 October 2017

As at the date of this announcement, the executive Directors are Mr. Zhu Min, Mr. Gao Xiang, Mr. Lu Yongchao, Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald; the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu, and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.