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賽伯樂國際控股

CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED

賽伯樂國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 NOVEMBER 2017

References are made to the circular (the “**Circular**”) and notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Cybernaut International Holdings Company Limited (the “**Company**”) dated 27 October 2017. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Independent Shareholders by way of poll at the EGM held on 16 November 2017. Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the total number of Shares in issue was 4,193,148,005 Shares, of which there were 3,473,708,005 Shares held by the Independent Shareholders who were entitled to attend and vote on the Resolutions proposed at the EGM. There was no Share entitling the Shareholder to vote only against the Resolutions at the EGM. Mr. Zhu Min, the chairman and executive director of the Company (holding in aggregate of 719,440,000 Shares, representing approximately 17.16% of the existing issued Shares) and his associates were required to abstain from voting, and have abstained from voting, at the EGM in respect of the Resolutions. Save as disclosed above, there was no Shareholder that was required to abstain from voting in respect of the Resolutions. There were no restrictions on any Independent Shareholders casting votes on any of the proposed resolutions at the EGM. Details of the poll results for the Resolutions are as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
(1)	To approve the Sale and Purchase Agreement (as defined in the Circular) and the transactions contemplated thereunder.	1,051,013,850 (97.99%)	21,607,200 (2.01%)
(2)	To approve the VIE Agreements (as defined in the Circular) and the transactions contemplated thereunder.	1,051,013,850 (97.99%)	21,607,200 (2.01%)

The full text of the Resolutions was set out in the Circular.

As more than half of the votes were cast in favour of each of the Resolutions as set out above, all the Resolutions have been passed at the EGM.

By order of the Board
Cybernaut International Holdings Company Limited
Mr. Zhu Min
Chairman

Hong Kong, 16 November 2017

As at the date of this announcement, the executive Directors are Mr. Zhu Min, Mr. Gao Xiang, Mr. Lu Yongchao, Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald; the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu, and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.