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賽伯樂國際控股

CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED

賽伯樂國際控股有限公司

(formerly known as Sinoref Holdings Limited)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION

References are made to the announcements of Cybernaut International Holdings Company Limited (the “**Company**”) dated 26 July 2017, 8 September 2017, 22 September 2017, 29 September 2017, 13 October 2017, 20 October 2017, 24 October 2017 and 16 November 2017 and the circular (the “**Circular**”) of the Company dated 27 October 2017. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that all the conditions precedent to the Sale and Purchase Agreement had been fulfilled or waived and completion took place on 22 November 2017.

Upon completion of the Sale and Purchase Agreement, each of the companies within the Target Group will become a wholly-owned subsidiary of the Company, and the financial results of the Target Group, including Wowxue, will be consolidated into the consolidated financial statements of the Group.

By order of the Board
Cybernaut International Holdings Company Limited
Mr. Zhu Min
Chairman

Hong Kong, 22 November 2017

As at the date of this announcement, the executive Directors are Mr. Zhu Min, Mr. Gao Xiang, Mr. Lu Yongchao, Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald; the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu, and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.