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賽伯樂國際控股

CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED

賽伯樂國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

**FULFILLMENT OF PROFIT GUARANTEE
IN RELATION TO THE ACQUISITION OF 100% EQUITY INTEREST IN
CYBERNAUT TECHNOLOGY INTERNATIONAL LIMITED INVOLVING
THE ISSUE OF PROMISSORY NOTES**

Reference is made to the announcement of Cybernaut International Holdings Company Limited (the “**Company**”) dated 26 July 2017 and the circular (the “**Circular**”) of the Company dated 27 October 2017 in relation to the Acquisition. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

Pursuant to the Sale and Purchase Agreement, the Vendor irrevocably warrants and guarantees to the Company that the Net Profit of the Target Group for the six-month period ending 30 June 2018 (the “**1st Guaranteed Period**”) shall not be less than HK\$7.5 million (the “**1st Guaranteed Profit**”). The Board is pleased to announce that the Company has received the Auditor’s Certificate confirming that the 1st Guaranteed Profit for the 1st Guaranteed Period had been fulfilled. Accordingly, the Company will issue the 1st Promissory Note in the principal amount of HK\$55 million to the Vendor or its nominee(s) on 30 September 2018 pursuant to the Sale and Purchase Agreement for the partial settlement of the Consideration.

By order of the Board
Cybernaut International Holdings Company Limited
Mr. Zhu Min
Chairman

Hong Kong, 30 August 2018

As at the date of this announcement, the executive Directors are Mr. Zhu Min, Mr. Sin Kwok Wai Ronald, Mr. Lu Yongchao and Mr. Xu Yejun; the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu, and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.