

Next Day Disclosure Return
(*Equity issuer - changes in issued share capital and/or share buybacks*)

Name of listed issuer: Cybernaut International Holdings Company Limited

Stock code: 1020

Date submitted: 26 October 2018

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares of HK\$0.10 each

I.					
Issues of shares <i>(Notes 6 and 7)</i>	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue <i>(Notes 4, 6 and 7)</i>	Issue price per share <i>(Notes 1 and 7)</i>	Closing market price per share of the immediately preceding business day <i>(Note 5)</i>	% discount/ premium of issue price to market price <i>(Note 7)</i>
Opening balance as at <i>(Note 2)</i> 31 August 2018	3,996,140,005				
<i>(Note 3)</i>					
Share repurchased on 3 September 2018 but not yet cancelled	472,000				
Share repurchased on 4 September 2018 but not yet cancelled	20,000				
Share repurchased on 5 September 2018 but not yet cancelled	168,000				
Share repurchased on 7 September 2018 but not yet cancelled	452,000				
Share repurchased on 10 September 2018 but not yet cancelled	384,000				
Share repurchased on 11 September 2018 but not yet cancelled	428,000				

Share repurchased on 12 September 2018 but not yet cancelled	660,000				
Share repurchased on 13 September 2018 but not yet cancelled	520,000				
Share repurchased on 14 September 2018 but not yet cancelled	1,232,000				
Share repurchased on 17 September 2018 but not yet cancelled	360,000				
Share repurchased on 18 September 2018 but not yet cancelled	1,092,000				
Share repurchased on 19 September 2018 but not yet cancelled	320,000				
Share repurchased on 24 September 2018 but not yet cancelled	400,000				
Share repurchased on 27 September 2018 but not yet cancelled	440,000				
Share repurchased on 28 September 2018 but not yet cancelled	700,000				
Share repurchased on 3 October 2018 but not yet cancelled	564,000				
Share repurchased on 4 October 2018 but not yet cancelled	400,000				
Share repurchased on 5 October 2018 but not yet cancelled	820,000				
Share repurchased on 8 October 2018 but not yet cancelled	200,000				
Share repurchased on 9 October 2018 but not yet cancelled	600,000				
Share repurchased on 10 October 2018 but not yet cancelled	612,000				
Share repurchased on 11 October 2018 but not yet cancelled	3,520,000				
Share repurchased on 12 October 2018 but not yet cancelled	404,000				

Share repurchased on 15 October 2018 but not yet cancelled	3,400,000				
Share repurchased on 16 October 2018 but not yet cancelled	380,000				
Share repurchased on 18 October 2018 but not yet cancelled	304,000				
Share repurchased on 19 October 2018 but not yet cancelled	432,000				
Share repurchased on 22 October 2018 but not yet cancelled	180,000				
Share repurchased on 23 October 2018 but not yet cancelled	260,000				
Share repurchased on 24 October 2018 but not yet cancelled	488,000				
Share repurchases on 26 October 2018 but not yet cancelled	480,000	0.012%			
Closing balance as at (Note 8) 26 October 2018	3,996,140,005				

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".

6. *In the context of a repurchase of shares:*
 - *“issues of shares” should be construed as “repurchases of shares”; and*
 - *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “repurchased shares as a % of existing number of shares before relevant share repurchase”.*

7. *In the context of a redemption of shares:*
 - *“issues of shares” should be construed as “redemptions of shares”;*
 - *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “redeemed shares as a % of existing number of shares before relevant share redemption”; and*
 - *“issue price per share” should be construed as “redemption price per share”.*

8. *The closing balance date is the date of the last relevant event being disclosed.*

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
26 October 2018	480,000	On the Exchange	0.201	0.198	95,588
Total	<u>480,000</u>				<u>95,588</u>

B. Additional information for issuer whose primary listing is on the Exchange

1.	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)	(a) <u>66,920,000</u>
2.	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution	<u>1.655</u> %
	$\frac{\text{(a) x 100}}{4,042,368,005}$	

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 27 April 2018 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Sin Kwok Wai Ronald

(Name)

Title: Company Secretary
(Director, Secretary or other duly authorised officer)