

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



賽伯樂國際控股

CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED

賽伯樂國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

**FULFILLMENT OF PROFIT GUARANTEE
IN RELATION TO THE ACQUISITION OF 100% EQUITY INTEREST IN
CYBERNAUT TECHNOLOGY INTERNATIONAL LIMITED
INVOLVING THE ISSUE OF PROMISSORY NOTES**

Reference is made to the announcement of Cybernaut International Holdings Company Limited (the “**Company**”) dated 26 July 2017 and the circular (the “**Circular**”) of the Company dated 27 October 2017 in relation to the Acquisition. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

Pursuant to the Sale and Purchase Agreement, the Vendor irrevocably warrants and guarantees to the Company that the Net Profit of the Target Group for the six-month period ended 31 December 2018 (the “**2nd Guaranteed Period**”) shall not be less than HK\$7.5 million (the “**2nd Guaranteed Profit**”). The Board is pleased to announce that the Company has received the Auditor’s Certificate confirming that the 2nd Guaranteed Profit for the 2nd Guaranteed Period had been fulfilled. Accordingly, the Company has issued the 2nd Promissory Note in the principal amount of HK\$55 million to the Vendor or its nominee(s) for the partial settlement of the Consideration.

By order of the Board
Cybernaut International Holdings Company Limited
Zhu Min
Chairman

Hong Kong, 8 April 2019

As at the date of this announcement, the executive Directors are Mr. Zhu Min, Mr. Sin Kwok Wai Ronald, Mr. Lu Yongchao and Mr. Xu Yejun; the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu, and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On and Mr. Li Yik Sang.