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賽伯樂國際控股

CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED

賽伯樂國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

LAPSE OF LETTER OF INTENT IN RESPECT OF A PROPOSED ACQUISITION

This announcement is made by Cybernaut International Holdings Company Limited (the “Company”) and its subsidiaries (collectively the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the voluntary announcements of the Company dated 24 February 2020, 17 August 2020 and 24 November 2020 (the “Announcements”) in relation to the LOI of the Proposed Acquisition. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements.

The Board wishes to announce that as no Formal Agreement has been entered into between the Group and Mr. Xiao on or before 23 February 2021 nor there be an agreement reached in extending the date of entering into the Formal Agreement, the LOI has automatically lapsed and ceased to have any effect.

The Board is of the view that the lapse of the LOI does not have any material impact on the operations or financial position of the Group.

The Group will continually endeavor to explore other means of cooperation. Further announcement(s) will be made by the Company to keep the shareholders of the Company and potential investors informed as and when required under the Listing Rules.

By Order of the Board of
Cybernaut International Holdings Company Limited
Mr. Zhu Min
Chairman

Hong Kong, 23 February 2021

As at the date of this announcement, the executive Directors are Mr. Zhu Min, Dr. Chen Huabei, Mr. Lu Yongchao and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Tong Yiu On, Mr. Li Yik Sang and Mr. Cao Ke.