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賽伯樂國際控股

CYBERNAUT INTERNATIONAL HOLDINGS COMPANY LIMITED

賽伯樂國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

PROFIT ALERT

SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by Cybernaut International Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 28 July 2022 in relation to the profit alert of the Company (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

Based on the preliminary review on the latest available financial information of the Group for the six months ended 30 June 2022 (the “**Current Period**”) and other information available to the Group, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant drop of turnover and gross profit of more than fifty per cent for the Current Period, as compared to those for the six months ended 30 June 2021 (the “**Corresponding Prior Period**”).

In addition to the Announcement, the Company wishes to further inform the shareholders of the Company (the “**Shareholders**”) and potential investors, other than that the Group has disclosed to expect to record a significant drop of turnover and gross profit of more than fifty per cent for the Current Period, as compared to those for the six months ended 30 June 2021 (the “**Corresponding Prior Period**”); there was a reduction approximately 26% in unaudited consolidated net loss of the Company for the Current Period (expected Net Loss of approximately RMB27 million) to the Corresponding Prior Period (Net Loss recorded of RMB36.3 million). Such reduction is mainly attributed to the derecognition of the promissory notes interest expenses which approximately HK\$12 million promissory notes interest expenses that had been incurred for the Corresponding Prior Period in 2021 of the Company. Such derecognition of promissory notes interest expenses has partially off-set the impact of the drop of turnover and gross profit of the Group as above-mentioned.

As the Company is still in the course of finalizing its unaudited consolidated management accounts for the first half of 2022, the information contained in the Announcement and this supplemental announcement is only based on the preliminary assessment by the Board with the financial information currently available and is subject to possible adjustments upon further review. Further details of the Group's performance will be disclosed in the unaudited interim results of the Group for the six months ended 30 June 2022, which is expected to be announced in August 2022. Shareholders and potential investors are advised to read the interim results announcement of the Company when it is published.

Shareholders and potential investors are also advised to exercise caution when dealing in the securities of the Company.

By Order of the Board of
Cybernaut International Holdings Company Limited
Mr. Zhu Min
Chairman

Hong Kong, 3 August 2022

As at the date of this announcement, the executive Directors are Mr. Zhu Min, Dr. Chen Huabei, Mr. Lu Yongchao and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Tong Yiu On, Mr. Li Yik Sang and Mr. Cao Ke.