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CIPRUN TECHNOLOGY HOLDINGS COMPANY LIMITED

中細軟科技控股有限公司

(formerly known as cybernaut International Holdings Company Limited)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1020)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



中毅資本有限公司

Grand Moore Capital Limited

Reference is made to the announcement of Ciprun Technology Holdings Company Limited (the “**Company**”) dated 15 March 2026 (the “**Announcement**”) in relation to, among others, the Placing of new Shares under General Mandate. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled and the Completion of the Placing has taken place on 30 March 2026 in accordance with the terms and conditions of the Placing Agreement.

Pursuant to the Placing Agreement, 40,000,000 Placing Shares, representing approximately 0.74% of the issued share capital (as enlarged by the allotment and issue of the Placing Shares) of the Company as at the date of this announcement, have been allotted and issued by the Company to six (6) Placees who and whose ultimate beneficial owners are third parties independent of the Company, and their respective connected person(s) or their respective associates at the Placing Price of HK\$0.26 per Placing Share under General Mandate.

Immediately after the Completion, each of the Placees is not regarded as a substantial Shareholder (as defined under the Listing Rules) nor connected person of the Company under Chapter 14A of the Listing Rules.

USE OF PROCEEDS

The gross proceeds from the Placing are approximately HK\$10.4 million and the net proceeds from the Placing (after deduction of the placing commission and other relevant costs and expenses of the Placing) are approximately HK\$10.2 million. It is expected that the net proceeds from the Placing will be used for the Group's general working capital purposes in order to meet its ongoing development and its existing operations which, includes but not limited to, headquarters expenses, professional fees and staff salaries and is expected to be fully utilised by the end of December 2026.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately upon Completion are set out as follows:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Mr. Kong Junmin (<i>Note 1</i>)	1,210,450,000	22.62%	1,210,450,000	22.45%
Mr. Zhu Min (<i>Note 2</i>)	990,284,000	18.50%	990,284,000	18.37%
Placees	—	—	40,000,000	0.74%
Other public shareholders	<u>3,150,748,005</u>	<u>58.88%</u>	<u>3,150,748,005</u>	<u>58.44%</u>
Total	<u>5,351,482,005</u>	<u>100.00%</u>	<u>5,391,482,005</u>	<u>100.00%</u>

Note:

1. Mr. Kong Junmin is a Director. He owns 5,116,000 Shares in his own name and 1,205,334,000 Shares through CIPRUN LTD, a company of which he is the ultimately beneficial owner of approximately 44.46% of the issued share capital. Under the SFO, he is deemed to be interested in the Shares which CIPRUN LTD is interested in.
2. Mr. Zhu Min is a Director. He owns 356,000,000 Shares in his own name and 634,284,000 through Cybernaut International Limited, a company of which he is the sole shareholder. Under the SFO, he is deemed to be interested in the Shares which Cybernaut International Limited is interested in.
3. Certain percentage figures included in this table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

For and on behalf of the Board
Ciprun Technology Holdings Company Limited
Kong Junmin
Chairman

Hong Kong, 30 March 2026

As at the date of this announcement, the executive Directors are Mr. Kong Junmin (Chairman and Chief Executive Officer), Mr. Zhu Min and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Li Yik Sang, Mr. Lee Kam Wing Victor and Ms. Lu Yonghao.