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CIPRUN TECHNOLOGY HOLDINGS COMPANY LIMITED

中細軟科技控股有限公司

*(formerly known as Cybernaut International Holdings Company Limited)
(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1020)

MAJOR TRANSACTION IN RELATION TO ACQUISITION OF 100% OF THE ISSUED SHARES IN THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE – FULFILMENT OF EARN-OUT CONDITION AND ALLOTMENT AND ISSUE OF EARN-OUT CONSIDERATION SHARES

Financial adviser to the Company



Reference is made to the announcements of Cybernaut International Holdings Company Limited (currently known as Ciprun Technology Holdings Company Limited, the “**Company**”) dated 9 February 2025, 7 March 2025, 9 October 2025 and 28 May 2026, and the circular of the Company dated 20 August 2025 (the “**Circular**”) in relation to the major transaction to acquire the entire issued share capital of Newsbaba LTD. Capitalized terms used herein shall have the same meanings as defined in the Circular unless otherwise defined.

The Earn-out Consideration Shares have been allotted and issued to the Seller on 17 June 2026 under the Specific Mandate granted by the Shareholders at the EGM.

The shareholding structures of the Company (i) immediately before the issue and allotment of the Earn-out Consideration Shares; and (ii) immediately after the issue and allotment of the Earn-out Consideration Shares are set out below:

Shareholders	Immediately before issue and allotment of the Earn-out Consideration Shares		Immediately after issue and allotment of the Earn-out Consideration Shares and as at the date of this announcement	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Mr. Kong Junmin (Note 1)	1,205,334,000	22.31	1,605,334,000	27.66
Mr. Zhu Min (Note 2)	990,284,000	18.33	990,284,000	17.06
Other public shareholders	3,207,564,005	59.36	3,207,564,005	55.28
Total	5,403,182,005	100.00	5,803,182,005	100.00

Notes:

1. Mr. Kong Junmin is a Director. He owns 1,605,334,000 Shares through CIPRUN LTD, a company of which he is the ultimately beneficial owner of approximately 44.46% of the issued share capital. Under the SFO, he is deemed to be interested in the Shares which CIPRUN LTD is interested in.
2. Mr. Zhu Min is a Director. He owns 356,000,000 Shares in his own name and 634,284,000 through Cybernaut International Limited, a company of which he is the sole shareholder. Under the SFO, he is deemed to be interested in the Shares which Cybernaut International Limited is interested in.
3. Certain percentage figures included in this table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

For and on behalf of the Board
Ciprun Technology Holdings Company Limited
Kong Junmin
Chairman

Hong Kong, 17 June 2026

As at the date of this announcement, the executive Directors are Mr. Kong Junmin (Chairman and Chief Executive Officer), Mr. Zhu Min and Ms. Yip Sum Yu and the independent non-executive Directors are Mr. Li Yik Sang, Mr. Lee Kam Wing Victor and Ms. Lu Yonghao.